

**NOTICE-CUM-ADDENDUM****I. NOTICE OF DECLARATION OF DIVIDEND IN JM LARGE CAP FUND**

**Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Large Cap Fund (the "Scheme") and fixed December 5, 2018 as the Record Date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the following Dividend Options of the below mentioned Scheme, as at the close of business hours on the said Record Date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on November 29, 2018	Dividend upto (Rs.)
JM Large Cap Fund - Dividend Option	10	26.4847	Rs.0.10 per unit
JM Large Cap Fund - (Direct) Dividend Option	10	27.9622	Rs.0.10 per unit
JM Large Cap Fund - Quarterly Dividend Option	10	14.7848	Rs.0.10 per unit
JM Large Cap Fund - (Direct) Quarterly Dividend Option	10	28.6907	Rs.0.10 per unit
JM Large Cap Fund - Half Yearly Dividend Option	10	10.7674	Rs.0.10 per unit
JM Large Cap Fund - (Direct) Half Yearly Dividend Option	10	28.4863	Rs.0.10 per unit
JM Large Cap Fund - (Direct) Monthly Dividend Option	10	28.6765	Rs.0.10 per unit
JM Large Cap Fund - (Direct) Annual Dividend Option	10	28.6840	Rs.0.10 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the above mentioned Dividend Options of the Scheme on the Record Date.

**After payment of dividend, the per unit NAV of the above mentioned Dividend Options of the Scheme will fall to the extent of the payout, dividend distribution tax and other statutory levies (if applicable).**

**II. NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) & KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF JM FINANCIAL MUTUAL FUND.**

**1) Notice is hereby given** to the unitholders of the schemes of JM Financial Mutual Fund ("the Fund") about the change in the name of the Registrar & Transfer Agent and Dividend Paying Agent of the Fund from Karvy Computershare Pvt. Ltd. to "KARVY FINTECH PRIVATE LIMITED" pursuant to the "Composite Scheme of Arrangement and Amalgamation" whereby, Karvy Computershare Private Limited (KCPL) has amalgamated into Karvy Fintech Private Limited (KFPL) with effect from November 17, 2018. Accordingly, all Scheme Information Documents, Key Information Memorandum and Statement of Additional Information of the Fund stands amended suitably to reflect the change as stated above. Contents hereof shall form an integral part of the SID/SAI/KIM of the Scheme(s) of JM Financial Mutual Fund as amended from time to time and all other features / terms and conditions thereof remain unchanged.

**2) FACILITATING TRANSACTIONS IN THE SCHEMES OF THE FUND THROUGH STOCK EXCHANGE MECHANISM:**

JM Financial Asset Management Limited (AMC), vide its addendum no.26/2013-14 dated March 07, 2014 had informed investors about the subscription/redemption of units of open ended schemes of JM Financial Mutual Fund made available through Mutual Fund Service System (MFSS) of National Stock Exchange (NSE).

Now, it has decided to make available the same schemes on the other platform of NSE known as NSE Mutual Fund Platform II (NMF- II) with effect from December 01, 2018 for the following financial and all the types of non- financial transactions through demat and/or non demat mode :

- Fresh Purchase ( FP )
- Additional Purchases (AP)
- Redemptions
- Switch transactions (Units held in the non-demat mode)
- Systematic Investment Plan (SIP)
- Systematic Withdrawal Plan (SWP)
- Systematic Transfer Plan (STP) (Units held in the non-demat mode)
- New Fund Purchase ( NFO )

For Switch/ SWP/ STP etc., the investor can place request with the same Mutual Fund Distributor through whom the respective units were purchased earlier.

**The facility provided by NSE Mutual Fund Platform (NMF II) can be availed by:**

- Resident Investors (RIs)
- Non-Resident Investors (NRIs).
- Hindu undivided Family (HUFs).
- Person of Indian Origin ( PIO )

For investment by the NRI Investor through NSE, the Foreign Inward Remittance Certificate (FIRC) is mandatory at the time of each investment.

Investment can be made through valid ARN Holder (i.e AMFI registered distributor) or through Registered Investment Advisors (RIA) holding valid SEBI registration number.

**As mentioned in the Scheme Information Document of the Schemes of the Mutual Fund, the following investors cannot avail of the aforesaid facilities:**

- Any individual who is a foreign national or any other entity that is not an Indian resident under the Foreign Exchange Management Act, 1999, except where registered with SEBI as a FII or FII sub-account or except for NRIs or PIOs (who are not residents of the United States of America and Canada), unless such foreign national or other entity that is not an Indian resident has procured the relevant regulatory approvals from the Foreign Investment Promotion Board and / or the RBI, as applicable in the sole discretion and to the sole satisfaction of the AMC.
- Overseas Corporate Bodies ("OCBs") (i.e. firms and societies which are held directly or indirectly but ultimately to the extent of at least 60% by NRIs and trusts in which at least 60% of the beneficial interest is similarly held irrevocably by such persons without the prior approval of the RBI).
- NRIs and PIOs who are resident of the United States of America and Canada.
- NRIs residing in Non-Compliant Countries and Territories ("NCCTs") as determined by the Financial Action Task Force ("FATF"), from time to time.
- Any individual or entity subject to U.S. sanctions (OFAC) or other sanctions or persons resident in countries which are subject to U.S. sanctions (OFAC) or other sanctions.
- Any other person determined by the AMC or the Trustee as not being eligible to invest in the Scheme.

The AMC reserves the right to include/exclude new/existing categories of investors to invest in the Scheme from time to time, subject to SEBI Regulations & other prevailing statutory regulations, if any.

**3) Updation of Email id and Mobile Number as per KYC records at the time of opening of a new folio:**

Currently, only the address of the Investor is being captured in the folio of the concerned investor based on the feeds from the KRA (KYC Registration Agency) as per their KYC records.

Investors are hereby informed that with immediate effect, while updating the solicited KYC feeds provided by the respective KRA ( i.e. KYC Registered Agency like CDSL, CAMS, Karvy, Dotex, NDML, C - KYC), the other contact details i.e. Email id and Mobile Number will also be captured for those folios where email id and mobile number are not registered at the time of opening of a new folio through the account opening form or through a separate letter around the same time. The request for updation of email id and/or mobile number made by the investor separately will supersede the KYC feeds.

Similarly, any subsequent updation of new email id and/or new mobile number will be carried out only on the basis of physical request submitted by the respective Investor, superseding the existing details updated as per KYC feeds.

**4) Clarification regarding deduction of STT at the time of processing the "amount based redemptions/ switch out"**

The AMC will process the amount based redemption/switch-out/STP-out/SWP request of the investor by redeeming / switching out the units equivalent to the value desired in the request in addition to the applicable STT (if any), thereon. However, in case of Non-resident investors, the AMC will also deduct the applicable Withholding Tax (TDS) from the gross redemption/ switch out proceeds.

Authorised Signatory

Place : Mumbai

JM Financial Asset Management Limited

Date : November 30, 2018

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

**Corporate Office:** Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**